



SYNERGYEXPERT.COM

Products and Services

EventPaks

- * Preconfigured Business Processes
- * Quick Implementation

Workspaces and Reports

- * Custom
- * Pre-Configured Solutions

Tools

- * Developed Add-Ons to Enhance Synergy Functionality

Manuals

- * Train Users on Specific Synergy Functions

Training

- * Several Methods for Users and Managers to get the most of their Synergy Investment

Customization

- * When your Business has needs just outside the scope of Synergy and the tools and plug-ins don't answer your need.

HAVING THE RIGHT TOOLS

= IMPORTANT

HOW TO BEST USE THEM

= PRICELESS

CONTACT US FOR TRAINING

Roles Plus

Application:

Creating and managing roles with Synergy Enterprise does not have to be difficult or time consuming process. With this tool, you predefine the roles within each company (division), cost center, job group or job title. You may also use a combination of these elements.

Through a workflow, the assignment of roles are done automatically. A resource may request a new role and based upon approvals, new roles will be linked and existing roles can be deleted. You may also override our settings for various resources.

If roles are linked to projects, the role can be added when the resource is added to the project or deleted in the same manner.

Functionality:

- ⇒ Link roles based upon predefined setups
- ⇒ Roles can have effective date and deletion date that are used by the background jobs in assignment or deletion.
- ⇒ Background jobs are run using the Task Scheduler for these

Features:

Manual tasks when maintaining roles and function rights are minimizes.

Reduce errors when using this tool to automatically assign the roles available to your job and responsibilities.

Audit screen reports are included to review which resources are assigned standard roles, and examine resources that don't follow the standard role assignment.

Contact us to schedule a live demonstration today.



Follow Us



@ SynergyExpert



Connect at Synergy Expert

www.SynergyExpert.com

**3550 West Salt Creek Lane
Suite 110**

**Arlington Heights, Illinois
USA 60005-1091
Phone 866-799-3485**

ADDITIONAL INFORMATION OR SPECIFICATIONS:

- **30 minutes of training** / installation assistance **included** with this tool.
- **Manual included** will provide guidance for the self-install process and training of staff with this new functionality.
- **Delivery** of this tool will take approximately **7 business days**.

Requirement for Install and Use

This tool requires the addition of the Exact Role – “Enabling Add-On Solutions” for any Resource that is Viewing, Editing or a Participant in a Workflow Request that will be using this functionality. This Role is available at a small cost from Exact Software, and is licensed by individual users. This Role is required for many of our tools and custom applications described on this website.

SYNERGYEXPERT.COM

www.SynergyExpert.com

3550 West Salt Creek Lane

Suite 110

Arlington Heights, Illinois

USA 60005-1091

Phone 866.799-3485