



**SYNERGYEXPERT.COM**

## Products and Services

### EventPaks

- \* Preconfigured Business Processes
- \* Quick Implementation

### Workspaces and Reports

- \* Custom
- \* Pre-Configured Solutions

### Tools

- \* Developed Add-Ons to Enhance Synergy Functionality

### Manuals

- \* Train Users on Specific Synergy Functions

### Training

- \* Several Methods for Users and Managers to get the most of their Synergy Investment

### Customization

- \* When your Business has needs just outside the scope of Synergy and the tools and plug-ins don't answer your need.

## HAVING THE RIGHT TOOLS

= **IMPORTANT**

## HOW TO BEST USE THEM

= **PRICELESS**

**CONTACT US FOR TRAINING**

## Workflow Plus Free Fields

### Application:

You are building a workflow request and most of the way through the development, you find that you do not have enough Free Fields. What do you do?

Many customers elect to shorten the workflow, eliminating the use of fields which can provide excellent value to the resources which are made a part of this business process. Other developers look at all of the available fields not being used in the request and try to make them fit your requirements. Or you add this tool to your Synergy toolkit and we have increased the amount of available Free Fields in a single workflow request by a quantity of "315" when using our tool.

### Functionality:

- ⇒ Additional Free Fields to be used for any workflow request with the Look and functionality similar to "standard" workflow fields
- ⇒ Available in standard searches or pivot analysis views
- ⇒ Long text fields (comments) can be used in Multiple Type requests
- ⇒ The "Frozen" functionality can be used in Multiple Type Requests
- ⇒ Previous Remark section can be displayed before new comments or Latest comments can be displayed ahead of existing comments
- ⇒ Free Amount Fields can have decimals set from 0 to 5
- ⇒ Spell Check
- ⇒ URL Links

### Features:

Free Fields types that have been added with this enhancement include:

- > Free Text Fields (50)
- > Free Date Fields (45)
- > Free Yes / No Fields (45)
- > Long Text Comment Fields (20) (Similar to Remarks: Request)
- > Free Amount Fields (45)
- > Free Number Fields (45)
- > Free GUID Fields (40)

**Contact us to schedule a live demonstration today.**



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## ADDITIONAL INFORMATION OR SPECIFICATIONS:

- **30 minutes of training** / installation assistance **included** with this tool.
- **Manual included** will provide guidance for the self-install process and training of staff with this new functionality.
- **Delivery** of this tool will take approximately **7 business days**.
- Need even more? **Additional free fields** can be added to this tool with an additional cost.

### Requirement for Install and Use

This tool requires the addition of the Exact Role – “Enabling Add-On Solutions” for any Resource that is Viewing, Editing or a Participant in a Workflow Request that will be using this functionality. This Role is available at a small cost from Exact Software, and is licensed by individual users. This Role is required for many of our tools and custom applications described on this website.

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