

Use Synergy More Effectively in your Business with our Tools, Manuals and Tips



Customer Portal with Your Synergy

As a Macola / Synergy User - Would it be helpful to have customers log into a Customer Portal and enter their own sales orders?

Rather than spending expensive dollars on building out an e-Commerce site for customers, have you considered using some of the functionality built into Synergy for this to occur?

Orders that are entered through the Portal will follow logic such as pricing, customer payment terms, etc. We are not planning on adding credit card transactions to this tool, trying to keep the functionality high and the price low.

A presentation will be completed before the upcoming Evolve Conference and will be available for download from our newsletter or new website (still under construction)

[Download Brochure for this Tool Here](#)

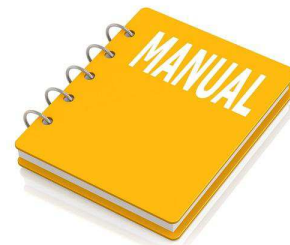


Customer Portal Document Download

To help Synergy users understand the use of Customer Portals (that we have discussed above), we are providing a free copy of our manual "Creating Portals" through a download on this newsletter.

This manual goes through the steps, screens and fields used in building a portal. Portals can be used to share information such as Synergy documents and allow customers to enter requests

[Download Here](#)



Want Resources to Actually Sign a Request?

You are out on the shop floor with a tablet, and you wish to have one of your employees to sign a request, even if they are not a Synergy user.

The answer today is "Can not be done in Synergy"

That is the answer today, however next month at Evolve, we will be demoing and offering for sale this tool

This new tool being developed by GLM Systems will allow a mobile device to be used for capturing a signature and saving it within the request.

The tool name does not even exist yet, but we plan on discussing and demoing it our booth at Evolve. Drop by our booth to see this new tool.

If you will not be attending this conference, I will be presenting a presentation and more information within this newsletter after the conference.

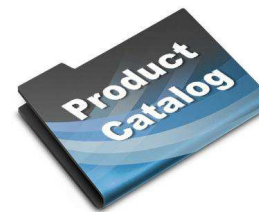


Catalog of Synergy Tools & Price Sheet

This Catalog provides a summary by each tool of our tools, including its use and functionality. Download it here for our most recent catalog.

If you are interested in any of our tools, please contact us for a demo.

[Catalog Download Here](#)
[Price Sheet Download Here](#)



Macola Evolve Conference

SynergyExpert.com will have a trade show booth at the Macola Evolve Conference. This year it will be held in Chicago, Illinois on April 3rd through 5th.



NOW LESS THAN A MONTH AWAY !!!!

Gijs Lamers, from GLM Systems will be joining us at the booth and can provide details about current and upcoming tools that their Programmers are working with. You may have some Synergy ideas that you have thought about, but have not been able to execute.

Bring these ideas up to us at the Booth (or better yet, send me your ideas and any supporting documentation you may have), and we can see if our "SynergyExperts" can provide some other assistance.

We will be setting up presentations of some of our Tools during the Solution Center Time at our booth. We will be announcing the times for each of the presentations in the coming weeks.

Of course, we will be able to spend time discussing and demonstrating with attendees on all of our products and manuals at the Conference.

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