

Use Synergy More Effectively in your Business with our Tools, Manuals and Tips



## Evolve Conference Price Reductions

A number of inquiries have been sent to me from subscribers asking what we are going to do at our trade show booth for the Macola Evolve Conference in early April.



1. We will having attendees visit our booth and drop off a business card to be used in a drawing for a GLM Systems Tool of their choice (priced at \$955.00)
2. Our **CRM Made Easy** Tool has been reduced from \$2,500 to \$1,000
3. Our **Synergy Phone Integration** Tool has been reduced from \$5,000 to \$2,000

We do know that some of our subscribers will not be attending this conference, but **ALL Synergy Customers may purchase these tools at the Conference Pricing till the end of May.**

[Phone Integration Information](#)

[CRM Made Easy Information](#)

## Synergy Office Integration for Saving e-Mails



I have had a few e-mails from subscribers over the past two weeks about options in saving e-mails from Outlook.

I prepared this document months ago, but I thought that I would provide the download link once again.

Should I save them manually or let Outlook save them automatically? How can I do this?

Attached is a guide that can help with some answers.

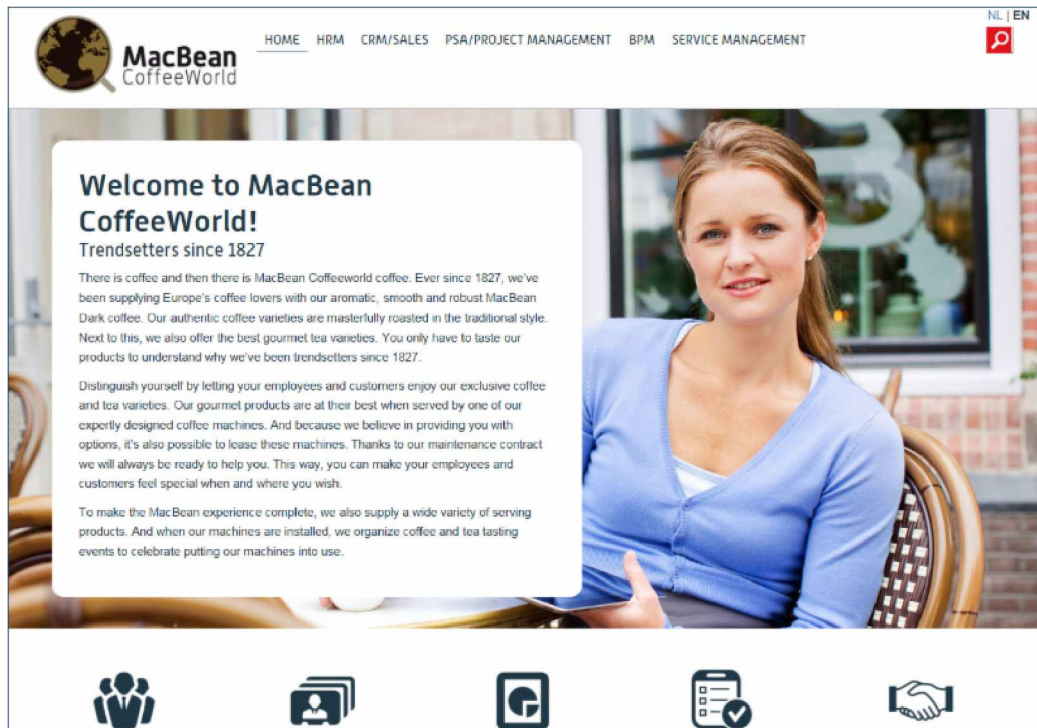
[Download Here](#)

**MacBean CoffeeWorld Synergy Site is Back !!!**

The MacBean CoffeeWorld website is online once again. I review this site to look over different ideas that they use from Exact Software developers.

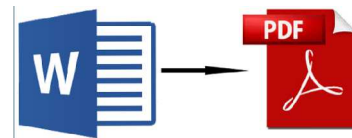
I find some great ideas when I look at some of their sample requests and other screens. Take a look.

The website URL is " <https://www.exact.com/uk/macbean-coffeeworld/> "



## Word Merge Tool

GLM Systems is announcing the latest addition of tools for Synergy Enterprise customers.



This new tool "Word Merge Plus" makes it possible to automatically create the Word Merge within Synergy to do one of the following:

- Create the Word Mail Merge and add the PDF Document and Word Document to your Synergy Record
- Create the Word Merge and add only the PDF Document to your Synergy Record

The Tool is simple to use. Two fields are available on the Settings tab within the Word Merge Process to be used for your selection.

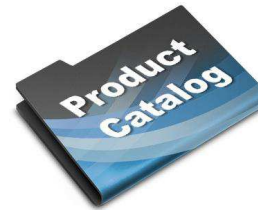
## Settings

Subject	<input type="text"/>	<input checked="" type="checkbox"/> Editable
Save a copy	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> Editable	
Content	<input type="checkbox"/> Account <input checked="" type="checkbox"/> Editable	
	<input type="checkbox"/> Contact <input checked="" type="checkbox"/> Editable	
	<input type="checkbox"/> Person <input checked="" type="checkbox"/> Editable	
	<input type="checkbox"/> Request <input checked="" type="checkbox"/> Editable	
	<input type="checkbox"/> Project <input checked="" type="checkbox"/> Editable	
	<input checked="" type="checkbox"/> Quotation <input checked="" type="checkbox"/> Editable	
Reference number	<input type="checkbox"/> Yes	
Convert To PDF	<input type="checkbox"/>	
Replace Document With PDF	<input type="checkbox"/>	

We will be showcasing this tool and will shortly have a video presentation on our new website. (being developed now and should be ready by Evolve)

## Catalog of Synergy Tools & Price Sheet

This Catalog provides a summary by each tool of our tools, including its use and functionality. Download it here for our most recent catalog.



If you are interested in any of our tools, please contact us for a demo.

[Catalog Download Here](#)

[Price Sheet Download Here](#)

## Macola Evolve Conference

Only Weeks away!!!!

SynergyExpert.com will have a trade show booth at the Macola Evolve Conference.



We will be setting up presentations of three of the tools during the Solution Center Time at our booth. We will be announcing the times for each of the presentations next week. The tool presentations will include:

- [Procurement Tool](#) (Using Synergy to handle Requisitions, RFQs and creating the PO in Macola)
- [Rules Engine](#) (Real Time Business Rules for Workflows and Cards)
- [Phone Integration with Synergy](#) (Synergy screen pop-up with Incoming calls)

Gijs Lamers, from GLM Systems will be joining us at the booth and can provide details about current and upcoming tools that their Programmers are working with. You may have some Synergy ideas that you have thought about, but have not been able to execute.

Of course, we will be able to spend time discussing and demonstrating with attendees on all of our products and manuals at the Conference.

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