

Workflow Plus Signature Capture Tool

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Features

- ✓ This tool allows 10 signatures to be captured within a single workflow request
- ✓ Similar to all other fields, such as Mandatory, Editable and Visible
- ✓ Can be placed anywhere on the Request

Example on a Request

Truck Schedule - 00.290.695

Close Save Refresh Delete Copy Reopen

Create	Approve
Jack McBean 03/30/2018 06:12	Jack McBean 03/30/2018 06:23

Person 1 — Jack McBean — Division General Manager — McBean Bike

Description test

Item


Serial number

Start date 03/30/2018

End date

Jobs / Accounts

Free: Signature 1



Using This Tool

- ✓ Create a workflow, and in the definition add one (or more) of our ten signature fields
- ✓ When the request is used, a signature may be entered using a mouse or other device (including a finger on a pad)

Issues Solved

- ✓ Signatures can now be captured as proof of an action
- ✓ Signatures include an automatic date / timestamp of the action

Skill Set to Use this Tool

The following skills are useful with this Tool:

- ✓ Have a knowledge of Synergy
- ✓ Understand workflow requests
- ✓ SQL tables & fields

FAQ's

- ✓ Installation / training / enhancements & on-going support covered by annual maintenance
- ✓ Maintenance plan is required for tool to be used
- ✓ Enabling Add-On Role required on Synergy license for resources
- ✓ Works with all Synergy Enterprise sites and ERP system data

Contact Us

Contact us to schedule a demo or
receive additional information on
our tools

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